**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 28 June 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL234”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 29 June 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL234

**Nominal Issued** R50,000,000.00

**Issue Price** 100%

**Coupon** 7.008% (3 Month JIBAR as at 29 June 2022 of 5.008% plus 200bps)

Maximum Interest Rate: 9.85%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 June 2027

**Books Close Date** 19 March, 19 June, 19 September, 19 December

**Interest Payment Date(s)** 29 March, 29 June, 29 September, 29 December

**Last Day to Register** By 17:00 on18 March, 18 June, 18 September, 18 December

**Issue Date** 29 June 2022

**Date Convention** Following

**Interest Commencement Date** 29 June 2022

**First Interest Payment Date** 29 September 2022

**ISIN No.** ZAG000187683

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL234%20PricingSupplement2906.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL234%20PricingSupplement2906.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000